



THE LEVENS GARTH (HOLDINGS) GROUP



FINANCE AND LOAN

APPLICATION FORM



THE LEVENS GARTH (HOLDINGS) GROUP
North Suite 2, Town Mills, Rue Du Pre, St. Peter Port, Guernsey, GY1 1LT
Tel: +44 7342 580875
Email: info@levensgarthgroup.com
Website: www.levensgarthgroup.com

FINANCE AND LOAN APPLICATION FORM 2024

APPLICANT INFORMATION

Business Name: _____

Nature of Business: _____

Industry: _____

Registration Number: _____

Business Premises:

Permanent

Contract

Casual

Address: _____

Telephone Contacts:

WORK

HOME

MOBILE

Email Address: _____

Year Trading Commenced (if under two years, include month)

Personnel Details:

Number of full-time employees

Number of full-time volunteers

Ownership Type:

At least 50% of the business is owned by myself.

Limited Liability Company (LLC)

Partnership

Sole Proprietorship

Other (Please Specify) _____

BUSINESS ACTIVITY DETAILS

Business Description: (Provide a detailed description of your business activities)

Background for Funding: (Describe the opportunity or issue your business faces that this funding will help address)

<p>Benefits of the Funding: (Select all that apply)</p>	<input type="checkbox"/> Increase business income. <input type="checkbox"/> Broaden the products or services offered. <input type="checkbox"/> Create new jobs. <input type="checkbox"/> Increase visibility in the target market. <input type="checkbox"/> Enhance business sustainability.. <input type="checkbox"/> Improve access to new markets. <input type="checkbox"/> Mitigate risks from climate change. <input type="checkbox"/> Other (Please Specify) _____ _____ _____
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Loan Details. (Loan amount applying for)

<input type="checkbox"/> \$ 50,000.00 - \$ 100,000.00.	<input type="checkbox"/> \$ 100,000.00 - \$ 500,000.00.	<input type="checkbox"/> \$ 500,000.00 - \$ 1,000,000.00.
<input type="checkbox"/> \$ 1,000,000.00 - \$ 5,000,000.00.	<input type="checkbox"/> \$ 5,000,000.00 and above.	

BUDGET AND FINANCIAL PLAN

Expenditure Breakdown (List the specific items or purposes for which the loan will be used, along with their estimated costs.)	Item	Cost & Period
	Total Funding Amount Required:	

<p>FINANCIAL INFORMATION</p> <p>Current Financial Situation (Provide a summary of your current financial Status, including assets, Liabilities and Equity.)</p>	
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<p>Projected Financial Impact (Explain how the funding will impact your business' financial health and performance.)</p>	
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<p>Supporting Documents Checklist (Please provide any further information or explanation that you think is required in support of your application for this funding)</p>	<input type="checkbox"/> Business Plan (Required for business assistance, Start-Up, and business growth loans.) <input type="checkbox"/> Financial Statements (If separate from your business plan) <input type="checkbox"/> Budget and cash flow forecast (if separate from your business plan.) <input type="checkbox"/> Quotes (must be less than 30 days old.) <input type="checkbox"/> Copy of current business license. <input type="checkbox"/> Business Bank Account Details
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Further Information:

(Please provide any additional information or explanations that you believe are necessary to support your loan application.)

DECLARATION

I, _____ hereby declare that I am authorised to make this declaration on behalf of myself, or the applying business. I confirm that:

1. The information provided in this application and supporting materials is accurate. I understand that any misleading or inaccurate information may result in the discontinuation of the funding process by the Levens Garth (Holdings) Group and its partners.
2. The business owners reside in the registered country of the business.
3. The business is currently trading.
4. I understand that additional information may be requested to assess my application. Failure to supply the requested information or submitting an incomplete application will result in the application not being assessed.
5. Summary information about the application and any resulting grant (including applicant name, purpose of the grant and level of funding) may be publicly available.
6. I have the authority to commit the applicant to this application/contract.
7. I acknowledge that the assessment of applications is a subjective and relative process, and The Levens Garth (Holdings) Group as the final decision-making authority.
8. If successful, I agree to enter into a Business Funding Agreement with the matched Funding Agency.

Signature

Date

IMPORTANT NOTES

1. You can include additional pages to support your Funding Sourcing Application. Please ensure these pages are numbered and have your Organisation's name at the top of each page.
2. Please seek the eligibility criteria and the Funding requirements from our Agents or website to ensure you comply with the requirements. Applications that do not meet the criteria or are incomplete will not be assessed.
3. All applications will be sent an acknowledgement email within 24 hours of your application being received by The Levens Garth Holdings Limited's Sourcing Department.
4. Please allow up to 72 hours from submitting your application. All applicants will be advised of the outcome of their application whether successful or not successful within 3 working days.
5. This form should ONLY be submitted if the applicant is willing and able to pay a Business funding sourcing fee of 550 GBP upon confirmation of an available matching funding from The Levens Garth Holdings Limited.

SUBMISSION INFORMATION

Completed sourcing applications may be submitted in either hard copy or electronic copy to:

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CONTACT PERSON'S INFORMATION

Full Name:		
Nationality:	Sex:	Date of Birth:
Address:		
Tel Number(s):		
Email Address:		
Occupation:		
Passport Number:		
Signature:	Date:	



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**PROJECT
FUNDING
SOURCING**